

Board of Directors

Jim Baum, president

Sue Rezin, vice president

Dick Walker, secretary/treasurer

Ron Evenson

Andy Hunt

Carol Narvick

Jim Peterson

Rev. Chuck Richardson

Dick Schweickert

Dr. Ann Marie Struck

Ralph Wolter

Julie Buck, executive director

New relationship for investments and fund accounting

In mid-2005, the Morris Community Foundation entered into a contractual relationship with Greater Horizons, an affiliate of one of the nation's largest not-for-profit organizations, to manage our investments and to provide accounting services. The result has been greater oversight of the quality of investments of the funds we manage, as well as more efficient fund accounting. The Morris Community Foundation board of directors believes this contractual relationship makes our organization more efficient, making us more available to expand our leadership role in the community.

Funds at the Morris Community Foundation

Donor Advised Funds

- Borgstrom Family Fund
- John & Karen Hynds Fund

Field of Interest Funds

- CommunityWorks Endowment Fund
- Community Beautification Fund
- Music Fund
- MCF Legacy Fund

Unrestricted Funds

- MCF Unrestricted Fund

The Morris Community Foundation is a 501(c)3 public charity. Our annual IRS 990 forms are available upon request, as well as available via Guidestar.org. Our annual audit and IL-990 are also available upon request.



2005 Donors

Mr. & Mrs. Robert Amsler
 Dr. Hugo Avalos
 Ms. Lisa Barkley
 Mr. & Mrs. Jim Baum
 Mr. & Mrs. David Bennington
 Mr. & Mrs. Ariel Bjelland
 Mr. & Mrs. Jerry Borens
 Mr. & Mrs. Robert Borgstrom
 Mr. & Mrs. Fred Bourdelais
 Mr. & Mrs. Greg Brandt
 Mr. & Mrs. Scott Breslar
 Mr. & Mrs. Arthur Bridges
 Mr. & Mrs. Gene Burla
 Mr. & Mrs. Guy Christensen
 Ms. Joan Christensen
 Mrs. Melissa Ciota
 Mr. & Mrs. Ted Conley
 Mr. & Mrs. Clifford Corbett
 Mrs. Bevlyn Donahue
 Mr. & Mrs. Roger Eslinger
 Mr. & Mrs. Ron Evenson
 Mr. & Mrs. Steve Fannin
 Mr. & Mrs. Michael Farrell
 Mr. & Mrs. Richard Farrell
 Mr. & Mrs. Jim Feeney
 Mrs. Patricia Feeney
 Mr. & Mrs. Paul Fruland
 Mr. & Mrs. Charles Gibbs
 Rep. Careen Gordon
 Mr. & Mrs. Tom Greenway
 Ms. Carole Griggs
 Mr. & Mrs. Dennis Hackett
 Mr. & Mrs. Charles Hammond
 Mr. & Mrs. Ron Harseim
 Mr. & Mrs. Harold Headrick
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 Ms. Norma Hedges
 Mrs. Ruth Herman
 Mr. & Mrs. Peter Hoaglund
 Honorable & Mrs. James Holderman
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 Mr. & Mrs. Jack Hynds
 Ms. Aleda Jenkins
 Mr. & Mrs. Donald Jennings
 Mr. & Mrs. Brian Jepson
 Mr. & Mrs. Donald Johnson
 Mr. & Mrs. Steve Jorstad
 Mr. & Mrs. Jim Kesman
 Mr. & Mrs. Charles Kline
 Mr. & Mrs. Bob Kulof
 Mrs. Juanita Malone
 Mr. & Mrs. Bruce Matteson
 Mr. Michael Mattingly
 Mrs. June McElvain
 Mr. & Mrs. Richard McTague
 Mr. John Mitchell
 Mr. & Mrs. Robert Narvick
 Mr. & Mrs. Michael Nekritz
 Mr. & Mrs. Bill Norton
 Mr. & Mrs. Kevin Olson
 Mr. Warren Olson
 Dr. & Mrs. Eric Ortinau
 Mr. & Mrs. James Peacock
 Mrs. Susan Pellegrine
 Mr. & Mrs. Jim Peterson
 Honorable & Mrs. Lance Peterson
 Mr. & Mrs. Ben Price
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 Mr. & Mrs. Harold Ritke
 Mr. & Mrs. Gary Rockis
 Mr. & Mrs. William Rodosky
 Mr. & Mrs. John Rooks
 Mr. & Mrs. Paul Root
 Mr. & Mrs. Bob Roth
 Dr. & Mrs. John Roth
 Mr. Robert Russo
 Mr. & Mrs. Joe Schmitz
 Mr. & Mrs. Dick Schweickert
 Mr. & Mrs. Mike Schweickert
 Mr. & Mrs. Dave Scoggin
 Mr. & Mrs. Ken Sereno
 Mrs. Ann Sklut
 Mr. & Mrs. David Sommers
 Mr. & Mrs. John Sparrow
 Mrs. Angeline Strobel
 Dr. Ann Marie Struck &
 Mr. Paul Jung
 Mr. & Mrs. Bob Tesdal
 Mr. & Mrs. Tom Tesdal
 Mr. & Mrs. Dick Walker
 Ms. Louise Walker
 Mr. Jim Watson
 Mr. & Mrs. Dick Welch
 Mr. & Mrs. Tim West
 Mr. & Mrs. Scott Wilkinson
 Ms. Pam Wilson &
 Ms. Barbara Wilson
 Ms. Margaret Wix
 Mr. & Mrs. Ron Wohlwend
 Mr. & Mrs. Ralph Wolter
 Mr. & Mrs. Jim Wright
 Ms. Marilyn Yuhas
 647 Associates
 Baily Printing, Mr. Mitch Bailey
 Banner Equipment, Mr. Jim Groh
 Baum Charitable Trust
 Bedson Apartments,
 Mr. & Mrs. Gary Bedson
 Belt & Associates, Mr. Scott M. Belt
 Big R, Mr. Jerry Gibbs
 Chamlin & Associates
 ComEd, an Exelon Company
 D Construction, Mr. Ken Sandeno
 Equistar/Lyondell,
 Mr. Richard Purgason
 First Federal Savings,
 Mr. Richard Farrell
 First Midwest Bank,
 Mr. Dennis Hackett
 Fore Realty, Mr. Ted "Pidge" Smith
 Fruland Funeral Home,
 Mr. Richard Hexdall
 Goodwin & McDonald, Mr. Ken
 Goodwin & Ms. Cindy McDonald
 Grand Victoria Foundation,
 Ms. Nancy Fishman
 Grundy Bank, Mr. Kevin Olson
 Jennifer's Garden, Ms. Debbie Chow
 Kemp Foundation, Mr. Parker Kemp
 Marketti Service, Mr. Terry Marketti
 Mazon State Bank, Mr. Bob Breisch
 McGrath Office Equipment,
 Mr. Chris Borgstrom
 Midwest Auto, Mr. John Carr
 Morris Community Development
 Morris Daily Herald, Mr. Tim West
 Morris Health Mart, Mr. Bob Funk
 NICOR
 Northwestern Corporation,
 Mrs. Angeline Strobel
 Reichhold Chemical,
 Mr. Brian Juhant
 Rockwell Inn, Mr. Charlie Clubb
 Romine's Travel Plaza,
 Mrs. Kathy Romine
 Roth Insurance, Mr. Bob Roth
 R-Place, Mrs. Kathy Romine
 Smurfit Stone, Mr. Al Saberniak
 Sponge-Cushion,
 Mr. John Harrington
 Stelken & Associates,
 Ms. Diane Stelken
 Turf Team, Mr. Ben Price
 Unitech, Mr. Peter Beresky

2005 Grant Recipients

- Big Brothers Big Sisters – SafetyNet background screening
- Grundy County Historical Society – website and marketing materials
- Grundy Community Hospice – new phone system
- American Red Cross – new computer and update of current computer
- Illinois Valley Industries – air conditioning
- Guardian Angel "Groundwork" – new equipment for Morris office



Statement of Activities	2004	2005
Revenue		
Contributions and donations	\$227,369	\$277,508
Grand Victoria Foundation grant	\$50,000	\$60,000
Interest and dividends on investments	\$4,599	\$10,811
Other investment income	\$0	\$2,082
Net rental income/loss	\$2,976	\$-4,284
Net gain/loss on investments	\$-4,842	\$4,737
Total Revenue	\$280,102	\$350,854
Expenses		
Grants and programs	\$79,938	\$235,961
Administrative and fund raising expenses	\$32,020	\$33,195
Fundraising	\$4,766	\$2,266
Total Grants and Expenses	\$116,724	\$271,422
Net revenue	\$163,378	\$79,432
Fund Balances		
Balances at beginning of year	\$504,872	\$668,250
Net revenue	\$163,378	\$79,432
Balances at end of year	\$668,250	\$747,682
Statement of Financial Position		
Assets		
Cash	\$208,853	\$233,198
Savings and temporary cash investments	\$159,227	\$0
Investments - securities	\$12,182	\$356,868
Land, buildings, and equipment (basis less accumulated depreciation)	\$430,813	\$158,778
Total assets	\$811,075	\$748,844
Liabilities		
Mortgages (Depot purchase and remodeling)	\$141,665	\$0
Other liabilities	\$1,160	\$1,162
Total liabilities	\$142,825	\$1,162
Total fund balances	\$668,250	\$747,682